

Triad Securities Limited, The International IPO Service - Oct 20, 2008

Alphabetical Report by Country

<u>Issuer</u>	<u>Expected Week Of:</u>	<u>Size</u>	<u>Shares</u>	<u>Range</u>	<u>Consensus Grey Markets</u>	<u>Managers</u> (* denotes book runner, + denotes Lead Manager, others Co Manager)	<u>Underwriters</u>	<u>Type Closing</u>	<u>Form Pricing</u>	<u>Exch Trading</u>
Australia										
Burrup Holdings Ltd	Q4 2008	AUD 502M USD 481M				UBS+*		IPO	ORD	ASX
Australia / Chemicals / BOY.AX BOY AU <i>Trading in Sydney</i>										
Total Deals 1										
China										
Bank of Beijing	2008	HKD 15.6BN USD 2BN				CITIC+ Goldman Sachs+ Merrill Lynch+		IPO	ORD	HKG
China / Banking <i>Dual Listing (also Shanghai A-Shares) / Trading in HK</i>										
Bio Beauty Group	Q4 2008	HKD 2BN USD 250M				Macquarie Bank+ ICEA+		IPO	ORD	HKG
China / Cosmetic Products / 3332.HK										
Blue Moon International	Q4 2008	HKD 780M USD 100M				BNP Paribas+		IPO	ORD	HKG
China / Cleaning Products <i>Trading in HK</i>										
China Commercial Trust (CCT)	2008	HKD 2.3BN USD 300M				Deutsche Bank+* HSBC+*		IPO	ORD	HKG
China / REIT <i>Formerly known as Gateway REIT / Trading in HK</i>										
China ITS	17/11/08	HKD 1.2BN USD 150M				Merrill Lynch+		IPO	ORD	HKG
China / Technology Solution Provider <i>Trading in HK</i>										
China National Building Material (CNBM)	2008	CNY 5.4BN USD 692M	300m			Macquarie Bank+* UBS+*		2nd	ORD	HKG
China / Cement Maker / 3323.HK 3323 HK <i>Trading in HK</i>										
China Pacific Insurance Group	Q2 2008	HKD 25.6BN USD 3.2BN	900m			CICC+ Credit Suisse+ UBS+		New Listing	ORD	HKG
China / Insurance <i>Trades locally as 601601.SS / Trading in HK</i>										
China South Industries Motor Co	Q4 2008	HKD 4.7BN USD 600M				UBS+ BOCI Asia+		IPO	ORD	HKG
China / Automobile Manufacturer <i>Trading in HK</i>										
Chung Wai Properties	Q4 2008	HKD 2.3BN USD 300M				ABN AMRO+		IPO	ORD	HKG
China / Property Developer <i>Trading in HK</i>										

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Cofco China / Food Importer & Exporter	Q4 2008	HKD 1.6BN USD 200M				BOCI Asia+ CICC+ <i>Trading in HK</i>		IPO	ORD	HKG
Datong Coal Industry Co Ltd China / Coal Mining	2008	HKD 3.9BN USD 500M	300m			HSBC+* <i>Trading in HK</i>		IPO	ORD	HKG
Evergrande Real Estate Group Co China / Property Developer / 3333.HK 3333 HK	Q4 2008	HKD 16.8BN USD 2.2BN				Credit Suisse+ Goldman Sachs+ Merrill Lynch+ Deutsche Bank+ <i>Greenshoe 444m / 20.7% / Trading in HK</i>		IPO	ORD	HKG
Golden Concord China / Solar Energy Equipment Maker	2008	HKD 2.3BN USD 300M				Morgan Stanley+ Credit Suisse+ <i>May also list on NYSE / Trading in HK</i>		IPO	ORD	HKG
GT Tire China / Tyre Manufacturer	2008	HKD 3.9BN USD 500M				Credit Suisse+ UBS+ <i>Trading in HK</i>		IPO	ORD	HKG
Guangdong Chigo Group China / Air Conditioning Maker	Q4 2008	HKD 1.2BN USD 150M				BNP Paribas+ <i>Delayed from Sep / Trading in HK</i>		IPO	ORD	HKG
Guangzhou Hong Yu Group China / Property Developer	H2 2008	HKD 7.8BN USD 1BN				Morgan Stanley+ UBS+ <i>Trading in HK</i>		IPO	ORD	HKG
HKI Properties China / Real Estate	2008	HKD 3.9BN USD 500M				BOCI Asia+ Cazenove Asia+ Macquarie Bank+ <i>Trading in HK</i>		IPO	ORD	HKG
Impro China / Industrial Automation Instrument Maker	Q4 2008	HKD 1.2BN USD 150M	250m			Daiwa SMBC+ Merrill Lynch+ <i>Delayed from Sep / Trading in HK</i>		IPO	ORD	HKG
ITAT Group Limited China / Department Store Operator	Q4 2008	HKD 7.8BN USD 1BN				Deutsche Bank+ Morgan Stanley+ BOCI Asia+ Macquarie Bank+ <i>Trading in HK</i>		IPO	ORD	HKG
Jinan Sunnsy group China / Cement Maker	Q4 2008	HKD 2.3BN USD 300M				Credit Suisse+ Morgan Stanley+ <i>Trading in HK</i>		IPO	ORD	HKG
PERA Global China / Computer-aided R&D solutions	Q4 2008	HKD 780M USD 100M				BNP Paribas+ <i>Trading in HK</i>		IPO	ORD	HKG

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Renhe Commerical Holdings China / Property Developer / 1387.HK 1387 HK	20/10/08	HKD 3.4BN USD 434.6M	3bn	1.40-1.71 <u>Priced @ 1.13</u>		BOCI Asia+* HSBC+* Morgan Stanley+* UBS+ <i>Priced 19 % below range / 15% / Trading 22/10 in HK</i>		IPO 16/10/08	ORD 14/10/08	HKG 21/10/08
Wuxi Ruinian China / Nutritional Supplements	Q4 2008	HKD 1.2BN USD 150M				UBS+ <i>Trading in HK</i>		IPO	ORD	HKG
Yingjiang Candy China / Sugar Maker	17/11/08	HKD 600M USD 76.9M				Guotai Junan+ <i>Trading in HK</i>		IPO	ORD	HKG

Total Deals 24

France

Carrefour Property France / Real-Estate	H2 2008	EUR 3BN USD 4BN				<i>Expected H2 08</i>		IPO	ORD	PAR
L'Occitane en Provence France / Skincare Products	Q4 2008	HKD 3.9BN USD 500M				CLSA+ HSBC+ UBS+ <i>Trading in HK</i>		IPO	ORD	HKG

Total Deals 2

Germany

Deutsche Bahn Mobility Logistics (DBML) Germany / Logistics	10/11/08					Deutsche Bank+ Goldman Sachs+ Morgan Stanley+ UBS+ <i>Expected Nov (delayed from Oct) / Privatisation</i>	13	IPO	ORD	FRA
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Total Deals 1

Hong Kong

Hengda Real Estate Hong Kong / Real Estate	2008	HKD 15BN USD 2BN				Goldman Sachs+ Merrill Lynch+ Credit Suisse+ <i>Trading in HK</i>		IPO	ORD	HKG
LiFung Trinity Hong Kong / Retail	2008	HKD 1.5BN USD 200M				Citigroup+* JP Morgan+* <i>Trading in HK</i>		IPO	ORD	HKG

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North China Shipping Holding Co Ltd Hong Kong / Shipping	2008	HKD 5.6BN USD 800M				JP Morgan+*		IPO	ORD	HKG
						<i>Trading in HK</i>				
Star River Property Hong Kong / Property Developer	2008	HKD 7.8BN USD 1BN				BOCI Asia+ Morgan Stanley+ UBS+		IPO	ORD	HKG
						<i>Trading in HK</i>				
Zovy Group Hong Kong / Real Estate	2008	HKD 4.68BN USD 600M				JP Morgan+ Morgan Stanley+		IPO	ORD	HKG
						<i>Trading in HK</i>				

Total Deals 5

India

Air India India / Airline	2008	INR 66.7BN USD 1.5BN				DSP Merrill Lynch+		IPO	ORD	BSE
						<i>Privatisation / 15% / Trading in Bombay</i>				
Bharat Oman Refineries Ltd India / Petrol Company / BORL IN	Q4 2008	INR 18.8BN USD 500M				Citigroup+ ICICI Sec & Fin+ SBI Cap Mkts.+ ENAM Financial+	6	IPO	ORD	BSE
						<i>Trading in Bombay</i>				
Cellebrum Technologies India / Technology	Q4 2008	INR 5.4BN USD 124.7M	4.3m			ENAM Financial+*		IPO	ORD	BSE
						<i>Trading in Bombay</i>				
Cox & Kings India Ltd India / Leisure & Recreation / COXX IN	2008	INR 4.3BN USD 100M	8.7m			ENAM Financial+*		IPO	ORD	BSE
Future Ventures India / Venture Capital	Q4 2008	INR 44BN USD 1BN				ENAM Financial+* Edelweiss+* ICICI Sec & Fin+* JM Financial+*	5	IPO	ORD	BSE
						<i>Trading in Bombay</i>				
Godrej Properties India / Property Developer	2008	INR 6BN USD 140M	9.4m			ICICI Sec & Fin+ Kotak Mahindra+		IPO	ORD	BSE
						<i>Trading in Bombay</i>				
Great Eastern Energy India / Energy - Coal	Q4 2008	GBP 150M USD 298.2M				ABN AMRO+ ENAM Financial+		IPO	ORD	AIM
						<i>Trading in AIM</i>				
Gujarat State Petroleum Corp (GSPC) India / Oil Company	2008	INR 41.8BN USD 1BN				SBI Capital Markets+ JM Financial+ Kotak Mahindra+ Citigroup+	5	IPO	ORD	BSE
						<i>Delayed from 07 / Trading in Bombay</i>				

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ICICI Securities India / Finance	2008					Goldman Sachs+* JP Morgan+* Merrill Lynch+*		IPO	ORD	BSE
						10% / Trading in Bombay				
India Advantage Fund India / Real Estate Fund	2008					Citigroup+ JP Morgan+ Merrill Lynch+ UBS+		IPO	ORD	LSE
Mahindra Holidays & Resorts India / Hotel Operator	24/11/08		10.7m			HSBC+* SBI Capital Markets+* Kotak Mahindra+*		IPO	ORD	BSE
						Expect Nov 08 - Jan 09 / Trading in Bombay				
Multi Commodity Exchange of India (MCX) India / Exchange	2008	INR 6BN USD 136M	5m			Citigroup+ DSP Merrill Lynch+ Kotak Mahindra+ ENAM Financial+		IPO	ORD	BSE
						11.8% / Trading in Bombay				
National Hydroelectric Power Corp (NHPC) India / Energy	H2 2008	INR 22.5BN USD 500M	1.7bn			Kotak Mahindra+ SBI Cap Mkts.+ ENAM Financial+		IPO	ORD	BSE
						13.6% / Trading in Bombay				
Reliance Infratel India / Telecom Services / RINF IN	Q4 2008	INR 62BN USD 1.5BN	89.1m			ABN AMRO+ Deutsche Bank+ ENAM Financial+ ICICI Sec & Fin+	11	IPO	ORD	BSE
						Trading in Bombay				
Sterlite Energy India / Metal & Minerals	2008	INR 79.1BN USD 2BN						IPO	ORD	BSE
						Trading in Bombay				
Tata Motors Ltd India / Auto/Truck	H2 2008	JPY 100BN USD 983M				Nikko Citigroup+ Mizuho International+		New Listing	ORD	TYO
						Trades in India as TAMO.BO / Trading in Tokyo				

Total Deals 16

Indonesia

BW Group Indonesia / Palm Oil Producer	Q4 2008	IDR 1.4TN USD 150M				BNP Paribas+ Danske Markets+		IPO	ORD	JKT
						Trading in Jakarta				

Total Deals 1

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Italy										
Ferretti SpA	Q4 2008	EUR 45M USD 57M				Mediobanca+		IPO	ORD	MIL
Italy / Luxury Boat Manufacturer										
Prada Spa	2009	EUR 1BN				Banca IMI+ Goldman Sachs+ Unicredit Spa+		IPO	ORD	MIL
Italy / Fashion Retail										
						<i>Back On (postponed 3 times)</i>				
Salvatore Ferragamo	2009	USD 500M				JP Morgan+ Mediobanca+ UBS		IPO	ORD	MIL
Italy / Retail - Clothing										
TerniEnergia SpA	2008					Interbanca SpA+ Unipol+		IPO	ORD	MIL
Italy / Solar Energy Firm										

Total Deals 4

Kuwait

Kuwait Project Company (KIPCO) - GDR	Q4 2008	USD 1BN				Credit Suisse+ Goldman Sachs+ HSBC+ Millennium Finance Corp+		New Listing	GDR	LSE
Kuwait / Investment Company										
						<i>Trades locally as KPRO.KW KPROJ KK</i>				

Total Deals 1

Malaysia

Capitaland	Q4 2008	MYR 700M USD 214.4M				Aseambankers+ DBS Bank+		IPO	ORD	KLS
Malaysia / REIT										
						<i>Trading in Kuala Lumpur</i>				
TA Enterprise	Q4 2008	MYR 612.5M USD 177M				AmInvestment+		IPO	ORD	KLS
Malaysia / Real Estate Holding Company										
						<i>Trading in Kuala Lumpur</i>				

Total Deals 2

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Netherlands										
Emergya Wind Technologies BV (EWT) Netherlands / Windmill Maker	2008	EUR 250M USD 367M						IPO	ORD	AMS
Total Deals 1										
Poland										
Polska Grupa Energetyczna (PGE) Poland / Energy	H2 2008	PLN 3.9BN USD 1.5BN				Goldman Sachs+ Unicredit Spa+		IPO	ORD	WSE
Warsaw Stock Exchange Poland / Stock Exchange	H2 2008	PLN 270M USD 110M						IPO	ORD	WSE
Total Deals 2										
S. Korea										
Jinro S. Korea / Brewery	2008	KRW 974.4BN USD 1BN				Credit Suisse+ Deutsche Bank+ Merrill Lynch+ UBS+ <i>Trading in Seoul</i>		IPO	ORD	KSE
Lotte Engineering & Construction S. Korea / Engineering	2008	KRW 1.5TRN USD 1.5BN				Goldman Sachs+ Woori+ <i>Trading in Seoul</i>		IPO	ORD	KSE
Total Deals 2										
Singapore										
Otto Marine Singapore / Shipbuilding / OTML SP	27/10/08	SGD 120M USD 84M		0.65 - 0.75		UOB+* Credit Suisse Phillip Capital <i>SGD75m allocated to Cornerstone Investors / Trading in Singapore</i>		IPO	ORD	SES
Raffles Education Singapore / Education	2008	HKD 8.9BN USD 700M				UBS+* <i>Trades locally as RLSE.SE / Trading in HK</i>		New Listing	ORD	HKG

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(* denotes book runner, + denotes Lead Manager, others Co Manager)

Total Deals 2

Spain

Global Energy Services (GES) <small>Spain / Energy Services</small>	2008					360 Corporate+		IPO	ORD	MAD
High Tech Hoteles SA <small>Spain / Hotel Group</small>	Q4 2008					Credit Suisse+*		IPO	ORD	MAD
						<i>Postponed until late 2008</i>				

Total Deals 2

Taiwan

Chung Loong Paper <small>Taiwan / Paper</small>	Q4 2008	HKD 1.6BN USD 200M				Mega Securities+*		IPO	ORD	HKG
						<i>Trading in HK</i>				

Total Deals 1

United Arab Emirates

Drake & Scull International <small>United Arab Emirates / Engineering & Construction</small>	27/10/08	AED 1.2BN USD 325M	1.2bn			HSBC+ Al Mal Capital+		IPO	ORD	DFM
								17/07/08	03/07/08	
						Priced @ 1.00				

Total Deals 1

Viet Nam

Vietnam Airlines <small>Viet Nam / Airline</small>	2008							IPO	ORD	HCMC
						<i>Trading in Ho Chi Minh</i>				

Total Deals 1

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