

Triad Securities Limited, The International IPO Service - Oct 6, 2008

Calendar of Deals Expected

<u>Expected Week Of:</u>	<u>Issuer</u>	<u>Size</u>	<u>Shares</u>	<u>Range</u>	<u>Consensus</u>	<u>Managers</u> (* denotes book runner, + denotes Lead Manager, others Co Manager)	<u>Type</u>	<u>Form</u>	<u>Exch</u>	<u>Grey Market</u>
06/10/08	Schott Solar GmbH Germany / Renewable Energy - Solar	EUR 657M USD 947M S9SG.DE S9S GR	33.7m	14.50 - 19.50		Commerzbank+* Deutsche Bank+* JP Morgan+* LBBW <i>Greenshoe 4.2m</i>	IPO	ORD	FRA	
Number of Deals Expected Week of 06/10/2008 1										
13/10/08	Drake & Scull International United Arab Emirates / Engineering & Construction	AED 1.2BN USD 325M	1.2bn			HSBC+ AI Mal Capital+	IPO	ORD	DFM	
Number of Deals Expected Week of 13/10/2008 1										
13/10/08	Otto Marine Singapore / Shipbuilding	SGD 120M USD 84M		0.65 - 0.75		UOB+* Credit Suisse Phillip Capital <i>SGD75m allocated to Cornerstone Investors / Trading in Singapore</i>	IPO	ORD	SES	
Number of Deals Expected Week of 13/10/2008 1										
13/10/08	Renhe Commerical China / Commercial Property Developer	HKD 5.1BN USD 660.7M 1387.HK 1387 HK	3bn	1.40-1.71		BOCI Asia+* HSBC+* Morgan Stanley+* UBS+ <i>15% / Trading 15/10 in HK</i>	IPO	ORD	HKG	
Number of Deals Expected Week of 13/10/2008 3										
27/10/08	China ITS China / Technology Solution Provider	HKD 1.2BN USD 150M				Merrill Lynch+ <i>Trading in HK</i>	IPO	ORD	HKG	
27/10/08	Deutsche Bahn Mobility Logistics (DBML) Germany / Logistics					Deutsche Bank+ Goldman Sachs+ Morgan Stanley+ UBS+ <i>Pre-marketing / Price range 13 Oct / Privatisation</i>	IPO	ORD	FRA	
27/10/08	Yingjiang Candy China / Sugar Maker	HKD 600M USD 76.9M				Guotai Junan+ <i>Trading in HK</i>	IPO	ORD	HKG	
Number of Deals Expected Week of 27/10/2008 3										
24/11/08	Mahindra Holidays & Resorts India / Hotel Operator		10.7m			HSBC+* SBI Capital Markets+* Kotak Mahindra+* <i>Expect Nov 08 - Jan 09 / Trading in Bombay</i>	IPO	ORD	BSE	
Number of Deals Expected Week of 24/11/2008 1										

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