

Triad Securities Limited, The International IPO Service - Oct 6, 2008

Alphabetical Directory of Issuers

<u>Issuer</u>	<u>Expected Week Of:</u>	<u>Size</u>	<u>Shares</u>	<u>Range</u>	<u>Consensus Grey Markets</u>	<u>Managers</u> (* denotes book runner, + denotes Lead Manager, others Co Manager)	<u>Underwriters</u>	<u>Type Closing</u>	<u>Form Pricing</u>	<u>Exch Trading</u>
Aban Offshore	2008	SGD 725M				Merrill Lynch+* UBS+*		IPO	ORD	SES
India / Oil Company		USD 500M				Trading in Singapore				
Acque Potabili SpA	2008	EUR 60M				Banca IMI+		IPO	ORD	MIL
Italy / Water		USD 87M				35%				
Air India	2008	INR 66.7BN				DSP Merrill Lynch+		IPO	ORD	BSE
India / Airline		USD 1.5BN				Privatisation / 15% / Trading in Bombay				
Allco Finance	2008	SGD 300M				Credit Suisse+ JP Morgan+		IPO	ORD	SES
Australia / Diversified Financial Services		USD 191.5M				Expected 08 / Trading Singapore				
Asia Pacific Land	2008	SGD 760M				JP Morgan+		IPO	ORD	SES
Japan / REIT		USD 500M				Trading in Singapore				
Bank of Beijing	2008	HKD 15.6BN				CITIC+ Goldman Sachs+ Merrill Lynch+		IPO	ORD	HKG
China / Banking		USD 2BN				Dual Listing (also Shanghai A-Shares) / Trading in HK				
Bharat Oman Refineries Ltd	Q4 2008	INR 18.8BN				Citigroup+ ICICI Sec & Fin+ SBI Cap Mkts.+ ENAM Financial+	6	IPO	ORD	BSE
India / Petrol Company BORL IN		USD 500M				Trading in Bombay				
Bio Beauty Group	Q4 2008	HKD 2BN				Macquarie Bank+ ICEA+		IPO	ORD	HKG
China / Cosmetic Products / 3332.HK		USD 250M				Greenshoe 58.5m / Trading in HK				
Blue Moon International	Q4 2008	HKD 780M				BNP Paribas+		IPO	ORD	HKG
China / Cleaning Products		USD 100M				Trading in HK				
Burrup Holdings Ltd	Q4 2008	AUD 502M				UBS+*		IPO	ORD	ASX
Australia / Chemicals / BOY.AX BOY AU		USD 481M				Trading in Sydney				
BW Group	Q4 2008	IDR 1.4TN				BNP Paribas+ Danske Markets+		IPO	ORD	JKT
Indonesia / Palm Oil Producer		USD 150M				Trading in Jakarta				
Capitaland	Q4 2008	MYR 700M				Aseambankers+ DBS Bank+		IPO	ORD	KLS
Malaysia / REIT		USD 214.4M				Trading in Kuala Lumpur				
Carrefour Property	H2 2008	EUR 3BN						IPO	ORD	PAR
France / Real-Estate		USD 4BN				Expected H2 08				

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Cellebrum Technologies India / Technology	Q4 2008	INR 5.4BN USD 124.7M	4.3m			ENAM Financial+* <i>Trading in Bombay</i>		IPO	ORD	BSE
China Commercial Trust (CCT) China / REIT	2008	HKD 2.3BN USD 300M				Deutsche Bank+* HSBC+* <i>Formerly known as Gateway REIT / Trading in HK</i>		IPO	ORD	HKG
China ITS China / Technology Solution Provider	27/10/08	HKD 1.2BN USD 150M				Merrill Lynch+ <i>Trading in HK</i>		IPO	ORD	HKG
China Minsheng Banking China / Banking	2008					<i>Trading locally as 600016.SS / Trading in HK</i>		New Listing	ORD	HKG
China National Building Material (CNBM) China / Cement Maker / 3323.HK 3323 HK	2008	CNY 5.4BN USD 692M	300m			<i>Trading in HK</i>		2nd	ORD	HKG
China Pacific Insurance Group China / Insurance	Q2 2008	HKD 25.6BN USD 3.2BN	900m			CICC+ Credit Suisse+ UBS+ <i>Trades locally as 601601.SS / Trading in HK</i>		New Listing	ORD	HKG
China South Industries Motor Co China / Automobile Manufacturer	Q4 2008	HKD 4.7BN USD 600M				UBS+ BOCI Asia+ <i>Trading in HK</i>		IPO	ORD	HKG
China Wheel Co. China / Auto Parts	2008	HKD 1.5BN USD 200M				CICC+ <i>Trading in HK</i>		IPO	ORD	HKG
Chung Loong Paper Taiwan / Paper	Q4 2008	HKD 1.6BN USD 200M				Mega Securities+* <i>Trading in HK</i>		IPO	ORD	HKG
Chung Wai Properties China / Property Developer	Q4 2008	HKD 2.3BN USD 300M				ABN AMRO+ <i>Trading in HK</i>		IPO	ORD	HKG
Cox & Kings India Ltd India / Leisure & Recreation COXX IN	2008	INR 4.3BN USD 100M	8.7m			ENAM Financial+*		IPO	ORD	BSE
Datong Coal Industry Co Ltd China / Coal Mining	2008	HKD 3.9BN USD 500M	300m			HSBC+* <i>Trading in HK</i>		IPO	ORD	HKG
Deutsche Bahn Mobility Logistics (DBML) Germany / Logistics	27/10/08					Deutsche Bank+ Goldman Sachs+ Morgan Stanley+ UBS+ <i>Pre-marketing / Price range 13 Oct / Privatisation</i>	13	IPO	ORD	FRA

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Drake & Scull International United Arab Emirates / Engineering & Construction	13/10/08	AED 1.2BN USD 325M	1.2bn Priced @ 1.00			HSBC+ Al Mal Capital+		IPO 17/07/08	ORD 03/07/08	DFM
Ecolutions AG Germany / Carbon Project Developer	2008	EUR 48M USD 70.6M				biw Bank fuer Investments und Wertpapiere AG+ <i>Delayed from 07</i>		IPO	ORD	FRA
Emergya Wind Technologies BV (EWT) Netherlands / Windmill Maker	2008	EUR 250M USD 367M						IPO	ORD	AMS
Evergrande Real Estate Group Co China / Property Developer / 3333.HK 3333 HK	Q4 2008	HKD 16.8BN USD 2.2BN				Credit Suisse+ Goldman Sachs+ Merrill Lynch+ Deutsche Bank+ <i>Greenshoe 444m / 20.7% / Trading in HK</i>		IPO	ORD	HKG
Ferretti SpA Italy / Luxury Boat Manufacturer	Q4 2008	EUR 45M USD 57M				Mediobanca+		IPO	ORD	MIL
Future Ventures India / Venture Capital	Q4 2008	INR 44BN USD 1BN				ENAM Financial+* Edelweiss+* ICICI Sec & Fin+* JM Financial+* <i>Trading in Bombay</i>	5	IPO	ORD	BSE
Global Energy Services (GES) Spain / Energy Services	2008					360 Corporate+		IPO	ORD	MAD
Godrej Properties India / Property Developer	2008	INR 6BN USD 140M	9.4m			ICICI Sec & Fin+ Kotak Mahindra+ <i>Trading in Bombay</i>		IPO	ORD	BSE
Golden Concord China / Solar Energy Equipment Maker	2008	HKD 2.3BN USD 300M				Morgan Stanley+ Credit Suisse+ <i>May also list on NYSE / Trading in HK</i>		IPO	ORD	HKG
Great Eastern Energy India / Energy - Coal	Q4 2008	GBP 150M USD 298.2M				ABN AMRO+ ENAM Financial+ <i>Trading in AIM</i>		IPO	ORD	AIM
GT Tire China / Tyre Manufacturer	2008	HKD 3.9BN USD 500M				Credit Suisse+ UBS+ <i>Trading in HK</i>		IPO	ORD	HKG
Guangdong Chigo Group China / Air Conditioning Maker	Q4 2008	HKD 1.2BN USD 150M				BNP Paribas+ <i>Delayed from Sep / Trading in HK</i>		IPO	ORD	HKG
Guangzhou Hong Yu Group China / Property Developer	H2 2008	HKD 7.8BN USD 1BN				Morgan Stanley+ UBS+ <i>Trading in HK</i>		IPO	ORD	HKG

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Gujarat State Petroleum Corp (GSPC) India / Oil Company	2008	INR 41.8BN USD 1BN				SBI Capital Markets+ JM Financial+ Kotak Mahindra+ Citigroup+	5	IPO	ORD	BSE
						<i>Delayed from 07 / Trading in Bombay</i>				
Hengda Real Estate Hong Kong / Real Estate	2008	HKD 15BN USD 2BN				Goldman Sachs+ Merrill Lynch+ Credit Suisse+		IPO	ORD	HKG
						<i>Trading in HK</i>				
High Tech Hoteles SA Spain / Hotel Group	Q4 2008					Credit Suisse+*		IPO	ORD	MAD
						<i>Postponed until late 2008</i>				
HKI Properties China / Real Estate	2008	HKD 3.9BN USD 500M				BOCI Asia+ Cazenove Asia+ Macquarie Bank+		IPO	ORD	HKG
						<i>Trading in HK</i>				
ICICI Securities India / Finance	2008					Goldman Sachs+* JP Morgan+* Merrill Lynch+*		IPO	ORD	BSE
						<i>10% / Trading in Bombay</i>				
Impro China / Industrial Automation Instrument Maker	Q4 2008	HKD 1.2BN USD 150M	250m			Daiwa SMBC+ Merrill Lynch+		IPO	ORD	HKG
						<i>Delayed from Sep / Trading in HK</i>				
India Advantage Fund India / Real Estate Fund	2008					Citigroup+ JP Morgan+ Merrill Lynch+ UBS+		IPO	ORD	LSE
Industrial Bank of Korea (IBK) S. Korea / Banking / 024110.KS	2008	KRW 1.2TRN USD 1.2BN		18,000 - 19,000		JP Morgan+ Merrill Lynch+ Woori+ Samsung Securities+		2nd	ORD	KSE
						<i>Gov sale / 15.7% / Trading in Seoul</i>				
ITAT Group Limited China / Department Store Operator	Q4 2008	HKD 7.8BN USD 1BN				Deutsche Bank+ Morgan Stanley+ BOCI Asia+ Macquarie Bank+		IPO	ORD	HKG
						<i>Trading in HK</i>				
Ivanhoe Mines Australia / Mining	2008	AUD 90M USD 82.8M				Macquarie Bank+		IPO	ORD	ASX
						<i>Trading in Sydney</i>				
Japan Leisure Hotels Ltd UK / Hotel Operator	2008	GBP 100M USD 205.3M				Shore Capital+		IPO	ORD	AIM
Jinan Sunnsy group China / Cement Maker	Q4 2008	HKD 2.3BN USD 300M				Credit Suisse+ Morgan Stanley+		IPO	ORD	HKG
						<i>Trading in HK</i>				
Jinro S. Korea / Brewery	2008	KRW 974.4BN USD 1BN				Credit Suisse+ Deutsche Bank+ Merrill Lynch+ UBS+		IPO	ORD	KSE
						<i>Trading in Seoul</i>				

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Korea ElectricPower (Kepeco) S. Korea / Utility	2008	KRW 1.4TRN USD 1.5BN				Citigroup+ Deutsche Bank+ <i>Trading in Seoul</i>		IPO	ORD	KSE
Kuwait Project Company (KIPCO) - GDR Kuwait / Investment Company	Q4 2008	USD 1BN				Credit Suisse+ Goldman Sachs+ HSBC+ Millennium Finance Corp+ <i>Trades locally as KPRO.KW KPROJ KK</i>		New Listing	GDR	LSE
L'Occitane en Provence France / Skincare Products	Q4 2008	HKD 3.9BN USD 500M				CLSA+ HSBC+ UBS+ <i>Trading in HK</i>		IPO	ORD	HKG
LiFung Trinity Hong Kong / Retail	2008	HKD 1.5BN USD 200M				Citigroup+* JP Morgan+* <i>Trading in HK</i>		IPO	ORD	HKG
Lotte Engineering & Construction S. Korea / Engineering	2008	KRW 1.5TRN USD 1.5BN				Goldman Sachs+ Woori+ <i>Trading in Seoul</i>		IPO	ORD	KSE
Mahindra Holidays & Resorts India / Hotel Operator	24/11/08		10.7m			HSBC+* SBI Capital Markets+* Kotak Mahindra+* <i>Expect Nov 08 - Jan 09 / Trading in Bombay</i>		IPO	ORD	BSE
Multi Commodity Exchange of India (MCX) India / Exchange	2008	INR 6BN USD 136M	5m			Citigroup+ DSP Merrill Lynch+ Kotak Mahindra+ ENAM Financial+ <i>11.8% / Trading in Bombay</i>		IPO	ORD	BSE
National Hydroelectric Power Corp (NHPC) India / Energy	H2 2008	INR 22.5BN USD 500M	1.7bn			Kotak Mahindra+ SBI Cap Mkts.+ ENAM Financial+ <i>13.6% / Trading in Bombay</i>		IPO	ORD	BSE
North China Shipping Holding Co Ltd Hong Kong / Shipping	2008	HKD 5.6BN USD 800M				JP Morgan+* <i>Trading in HK</i>		IPO	ORD	HKG
Otto Marine Singapore / Shipbuilding OTML SP	13/10/08	SGD 120M USD 84M		0.65 - 0.75		UOB+* Credit Suisse Phillip Capital <i>SGD75m allocated to Cornerstone Investors / Trading in Singapore</i>		IPO	ORD	SES
PERA Global China / Computer-aided R&D solutions	Q4 2008	HKD 780M USD 100M				BNP Paribas+ <i>Trading in HK</i>		IPO	ORD	HKG
Polska Grupa Energetyczna (PGE) Poland / Energy	H2 2008	PLN 3.9BN USD 1.5BN				Goldman Sachs+ Unicredit Spa+		IPO	ORD	WSE
Prada Spa Italy / Fashion Retail	2009	EUR 1BN				Banca IMI+ Goldman Sachs+ Unicredit Spa+ <i>Back On (postponed 3 times)</i>		IPO	ORD	MIL

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Qingdao Port China / Port Operator	2008	HKD 3.9BN USD 500M				UBS+ <i>Expected 08 / Dual Listing (also Shanghai A Shares) / Trading in HK</i>		IPO	ORD	HKG
Raffles Education Singapore / Education	2008	HKD 8.9BN USD 700M				UBS+* <i>Trades locally as RLSE.SE / Trading in HK</i>		New Listing	ORD	HKG
Reliance Infratel India / Telecom Services RINF IN	Q4 2008	INR 62BN USD 1.5BN	89.1m			ABN AMRO+ Deutsche Bank+ ENAM Financial+ ICICI Sec & Fin+ <i>Trading in Bombay</i>	11	IPO	ORD	BSE
Renhe Commerical China / Commercial Property Developer / 1387.HK 1387.HK	13/10/08	HKD 5.1BN USD 660.7M	3bn	1.40-1.71		BOCI Asia+* HSBC+* Morgan Stanley+* UBS+ <i>15% / Trading 15/10 in HK</i>		IPO 08/10/08	ORD 09/10/08	HKG 14/10/08
Salvatore Ferragamo Italy / Retail - Clothing	2009	USD 500M				JP Morgan+ Mediobanca+ UBS		IPO	ORD	MIL
Schott Solar GmbH Germany / Renewable Energy - Solar / S9SG.DE S9S	06/10/08	EUR 657M USD 947M	33.7m	14.50 - 19.50		Commerzbank+* Deutsche Bank+* JP Morgan+* LBBW <i>Greenshoe 4.2m</i>		IPO 08/10/08	ORD 09/10/08	FRA 09/10/08
Star River Property Hong Kong / Property Developer	2008	HKD 7.8BN USD 1BN				BOCI Asia+ Morgan Stanley+ UBS+ <i>Trading in HK</i>		IPO	ORD	HKG
Sterlite Energy India / Metal & Minerals	2008	INR 79.1BN USD 2BN				<i>Trading in Bombay</i>		IPO	ORD	BSE
TA Enterprise Malaysia / Real Estate Holding Company	Q4 2008	MYR 612.5M USD 177M				AmlInvestment+ <i>Trading in Kuala Lumpur</i>		IPO	ORD	KLS
Tata Motors Ltd India / Auto/Truck	H2 2008	JPY 100BN USD 983M				Nikko Citigroup+ Mizuho International+ <i>Trades in India as TAMO.BO / Trading in Tokyo</i>		New Listing	ORD	TYO
TerniEnergia SpA Italy / Solar Energy Firm	2008					Interbanca SpA+ Unipol+		IPO	ORD	MIL
Viasat Italy / Satellite Company	2008					Banca IMI+ Intermonte SIM+ Unicredit+ <i>POSTPONED until 08</i>		IPO	ORD	MIL
Vietnam Airlines Viet Nam / Airline	2008					<i>Trading in Ho Chi Minh</i>		IPO	ORD	HCMC

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Warsaw Stock Exchange Poland / Stock Exchange	H2 2008	PLN 270M USD 110M						IPO	ORD	WSE
Wison Chemical Engineering China / Petrochemical - Engineering	2008	HKD 1.2BN USD 150M				UBS+ <i>Trading in HK</i>		IPO	ORD	HKG
Wuxi Ruinian China / Nutritional Supplements	Q4 2008	HKD 1.2BN USD 150M				UBS+ <i>Trading in HK</i>		IPO	ORD	HKG
Yingjiang Candy China / Sugar Maker	27/10/08	HKD 600M USD 76.9M				Guotai Junan+ <i>Trading in HK</i>		IPO	ORD	HKG
Zovy Group Hong Kong / Real Estate	2008	HKD 4.68BN USD 600M				JP Morgan+ Morgan Stanley+ <i>Trading in HK</i>		IPO	ORD	HKG

Number of Deals 83

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